

PBM Submission Form - Rancho Cucamonga Wholesale

Provident Loan Number	Submission Date	Submitting Broker/Branch	Phone Number
Branch / Broker Address:		Email address:	Fax #
Processor/Phone	Loan Officer/Phone		PBM Account Executive:

Borrower(s): _____

Property Address: _____

Email Address: _____

Loan Terms:	Occupancy:	Type:	PBM Program # :	Rate Locked <input type="checkbox"/> Yes <input type="checkbox"/> No	
Purchase <input type="checkbox"/>	O/Occupied <input type="checkbox"/>	SFR <input type="checkbox"/>		Rate Lock No of Days _____	
Refi R/T <input type="checkbox"/>	Investment <input type="checkbox"/>	Condo <input type="checkbox"/>	Fixed <input type="checkbox"/>	Lock Exp. Date: _____	
C/O Refi <input type="checkbox"/>	Second Home <input type="checkbox"/>	PUD <input type="checkbox"/>	ARM <input type="checkbox"/>	Program Type	
N-C/O Refi <input type="checkbox"/>	DU Refi Plus <input type="checkbox"/>	Units <input type="checkbox"/>	I/O <input type="checkbox"/>	<input type="checkbox"/> Conv <input type="checkbox"/> FHA <input type="checkbox"/> VA	
Streamline <input type="checkbox"/>	LP Access <input type="checkbox"/>	# _____	Price Sheet Code Used for GFE Completion	_____	
Est. Value	Sales Price	PUD/Condo Name	Date of Price Sheet Used for GFE Completion	_____	
\$ _____	\$ _____		Impounds (Circle One) Yes / No		
Base Loan Amount	Total Loan Amount		1st Payment Date	Ratios	LTV/CLTV
\$ _____	\$ _____			/	/
					Amort.

FEE DETAILS - BY GFE BLOCK

GFE Block 1 Fees - corresponding to Mortgage Broker Fee Agreement	
Broker Fees	Amount of Fee
Processing Fee	\$ _____
Other: (e.g. Origination Fee) _____ % + \$ _____	\$ _____
Total Broker Compensation:	\$ _____
Lender fees:	
<i>Conventional \$1040, FHA \$770, Streamline \$625, VA \$1040</i>	\$ _____
GFE Block 1: Total of All Our Origination Charges	\$ _____
GFE Block 3 Fees - PBM Selected Services	
Credit Report Fee	\$ _____
Tax Service PBM Fee (3rd Party Fee)	\$ _____ 75.00
Flood Certification PBM Fee (3rd Party Fee)	\$ _____ 7.00
Appraisal Fee	\$ _____ Paid _____ Due _____
FHA Upfront MIP/VA Funding Fee	\$ _____
GFE Block 3: Total of Title/Escrow Fee	\$ _____
GFE Block 4 Fees:	
Escrow Fee (* Inclusive of all escrow fee's)	\$ _____
Title Insurance (* Inclusive of all title fee's)	\$ _____
GFE Block 4 Total of Title/Escrow Fee	\$ _____
GFE Block 5 Fees:	
Owner's Title Insurance: REQUIRED on purchase	\$ _____
GFE Block 7 Recording Fees:	
Recording Fee	\$ _____ 175.00
GFE Block 8 Transfer Tax:	
See Reference Chart at www.pbmwholesale.com	\$ _____
GFE Block 11 Homeowner's Insurance :	
Actual amount of quote or .35% of total loan amount	\$ _____

* Escrow and Title charges are all inclusive (Escrow would include: notary, doc prep, courier, sub escrow, etc.)

Broker Signature x _____
Date _____