

**PBM Submission Form - Pleasanton Wholesale**

Provident Loan Number	Submission Date	Submitting Broker/Branch	Phone Number
Branch / Broker Address:		Email address:	Fax #
Processor/Phone	Loan Officer/Phone		PBM Account Executive:

Borrower(s): \_\_\_\_\_

Property Address: \_\_\_\_\_

Email Address: \_\_\_\_\_

<b>Loan Terms:</b>	<b>Occupancy:</b>	<b>Type:</b>	<b>PBM Program # :</b>	Rate Locked <input type="checkbox"/> Yes <input type="checkbox"/> No	
Purchase <input type="checkbox"/>	O/Occupied <input type="checkbox"/>	SFR <input type="checkbox"/>		Rate Lock No of Days _____	
Refi R/T <input type="checkbox"/>	Investment <input type="checkbox"/>	Condo <input type="checkbox"/>	Fixed <input type="checkbox"/>	Lock Exp. Date: _____	
C/O Refi <input type="checkbox"/>	Second Home <input type="checkbox"/>	PUD <input type="checkbox"/>	ARM <input type="checkbox"/>	Program Type	
N-C/O Refi <input type="checkbox"/>	DU Refi Plus <input type="checkbox"/>	Units <input type="checkbox"/>	I/O <input type="checkbox"/>	<input type="checkbox"/> Conv <input type="checkbox"/> FHA <input type="checkbox"/> VA	
Streamline <input type="checkbox"/>	LP Access <input type="checkbox"/>	# _____	3/1 _____ 5/1 _____ 7/1 _____ 10/1 _____		
<b>Est. Value</b>	<b>Sales Price</b>	<b>PUD/Condo Name</b>	Price Sheet Code Used for GFE Completion _____		
\$ _____	\$ _____		Date of Price Sheet Used for GFE Completion _____		
<b>Base Loan Amount</b>	<b>Total Loan Amount</b>		Impounds (Circle One) Yes / No		
\$ _____	\$ _____		<b>1st Payment Date</b>	<b>Ratios</b>	<b>LTV/CLTV</b>
				/	/
					<b>Amort.</b>

**FEE DETAILS - BY GFE BLOCK**

**GFE Block 1 Fees - corresponding to Mortgage Broker Fee Agreement**

**Broker Fees**

Processing Fee	\$ _____
Origination Fee _____% OR \$ _____	+ \$ _____
<b>Total Broker Compensation:</b>	<b>\$</b> <span style="border: 1px solid black; padding: 2px 20px;"> </span> ( Maximum Broker Fee" on MBFA )

**Lender fees:**

Conventional \$845.00, Government \$845.00, Streamline \$545.00 + \$ \_\_\_\_\_

**GFE Block 1: Total of All Broker + Lender Origination Charges:** \$  

**GFE Block 3 Fees - PBM Selected Services**

Credit Report Fee	\$ _____
Tax Service PBM Fee (3rd Party Fee)	\$ _____ 75.00
Flood Certification PBM Fee (3rd Party Fee)	\$ _____ 7.00
Appraisal Fee	\$ _____ Paid _____ Due _____
FHA Upfront MIP/VA Funding Fee	\$ _____
<b>GFE Block 3: Total PBM Selected</b>	<b>\$</b> <span style="border: 1px solid black; padding: 2px 20px;"> </span>

**GFE Block 4 Fees:**

Escrow Fee ( * Inclusive of all escrow/closing fee's)	\$ _____
Lenders Title Insurance ( * Inclusive of all title fee's)	\$ _____
<b>GFE Block 4 Total of Title/Escrow Fee</b>	<b>\$</b> <span style="border: 1px solid black; padding: 2px 20px;"> </span>

**GFE Block 5 Fees:**

Owner's Title Insurance: (REQUIRED on purchase)	\$ <span style="border: 1px solid black; padding: 2px 20px;"> </span>
---	---

**GFE Block 7 Recording Fees:**

Recording Fee	\$ _____ 175.00
---------------	-----------------

**GFE Block 8 Transfer Tax (REQUIRED on Purchase):**

See Reference Chart at www.pbmwholesale.com	\$ <span style="border: 1px solid black; padding: 2px 20px;"> </span>
---	---

**GFE Block 11 Homeowner's Insurance :**

Actual amount of quote or .35% of total loan amount	\$ <span style="border: 1px solid black; padding: 2px 20px;"> </span>
---	---

\* Escrow and Title charges are all inclusive (Escrow would include: notary, doc prep, courier, sub escrow, etc.)

**Broker Signature** x \_\_\_\_\_

**Date** \_\_\_\_\_