

PBM Submission Form - Rancho Cucamonga Wholesale

Provident Loan Number	Submission Date	Submitting Broker/Branch	Phone Number
Branch / Broker Address:		Email address:	Fax #
Processor/Phone	Loan Officer/Phone		PBM Account Executive:

Borrower(s): _____

Property Address: _____

Email Address: _____

Loan Terms:	Occupancy:	Type:	PBM Program # :	Rate Locked <input type="checkbox"/> Yes <input type="checkbox"/> No	
Purchase <input type="checkbox"/>	O/Occupied <input type="checkbox"/>	SFR <input type="checkbox"/>	<input type="text"/>	Rate Lock No of Days	
Refi R/T <input type="checkbox"/>	Investment <input type="checkbox"/>	Condo <input type="checkbox"/>	Fixed <input type="checkbox"/>	Lock Exp. Date:	
C/O Refi <input type="checkbox"/>	Second Home <input type="checkbox"/>	PUD <input type="checkbox"/>	ARM <input type="checkbox"/>	Program Type	
N-C/O Refi <input type="checkbox"/>	DU Refi Plus <input type="checkbox"/>	Units <input type="checkbox"/>	I/O <input type="checkbox"/>	<input type="checkbox"/> Conv <input type="checkbox"/> FHA <input type="checkbox"/> VA	
Streamline <input type="checkbox"/>	LP Access <input type="checkbox"/>	#		Price Sheet Code Used for GFE Completion	
				Date of Price Sheet Used for GFE Completion	
Est. Value	Sales Price	PUD/Condo Name	Impounds (Check One) <input type="checkbox"/> Yes <input type="checkbox"/> No		
\$	\$		1st Payment Date	Ratios	LTV/CLTV
Base Loan Amount	Total Loan Amount				Amort.
\$	\$				

FEE DETAILS - BY GFE BLOCK

Source of Loan Originator Compensation

Lender Paid Compensation _____ % Plan Borrower Paid Compensation _____ % Plan

	\$	Broker compensation - corresponding to Mortgage Broker Fee Agreement (Borrower Paid Exempt)	Paid By
	\$	Broker Flat Fee - corresponding to Mortgage Broker Fee Agreement (Borrower Paid Exempt)	
	\$	PBM Branch Fee (Conventional \$1140, FHA \$870, Streamline \$725, VA \$1140)	
Block 1 Total	\$		Borrower Seller Lender Other Party Broker
Refer to the attached instruction page for proper completion of the next Section			
	\$	Lender paid compensation - Enter amount as a (Negative) (Leave blank if borrower paid comp)	
	\$	Lender Paid - Discount for rate selected after adjustment of Lender Paid Comp Plan	
	\$	Lender Paid - Premium pricing for rate selected after adjustment of Lender Paid Comp Plan	*To Borrower
	\$	Borrower paid - Discount for rate selected	
	\$	Borrower paid - Premium pricing for rate selected	*To Borrower
Block 2 Total	\$		
Block A	\$	Total Adjusted Origination	

*To Borrower to use towards closing cost

GFE Block 3 Fees - PBM Selected Services; Include

Credit Report Fee	\$			
Appraisal Fee	\$	Paid	\$	Due \$
FHA Upfront MIP/VA Funding Fee	\$			

GFE Block 3:

GFE Block 4 Fees -

*Escrow and Escrow Fee and Title Insurance

GFE Block 5 Fees: Owner's Title Insurance:REQUIRED on purchase

GFE Block 7 Recording Fees: Recording Fee:

GFE Block 8 Transfer Tax: See Reference Chart at www.pbmwholesale.com

GFE Block 11 Homeowner's Insurance: Actual amount of quote or .35% of total loan amount

Loan Originator Certification

As the loan originator, I hereby certify that in compliance with the anti-steering prohibitions found in Regulation Z, 12 CFR 226.36(e), I have presented the borrowers with an Anti-Steering Disclosure of Loan Options available. The Loan Options presented were from creditors with whom the loan originator regularly does business. In addition, the Loan Options provided were based on the type of transactions for which the borrowers have expressed an interest. Further, as the loan originator, I hereby certify on behalf of the broker that our brokerage company will retain records evidencing Broker's compliance with the Regulation Z originator compensation and anti-steering rules, including but not limited to, originator compensation plans, payroll and commission records, borrower compensation, lender compensation, lender compensation plans, lender rate sheets and borrower loan option disclosures, for at least two years, in compliance with Regulation Z, 12 CFR 226.25(a).

Loan Originator Signature x _____
Date _____